

REAL ESTATE INVESTMENT MANAGEMENT

Date

28 April 2010

Fund

ING Office Fund

## IOF Taxation Components

Distribution for the quarter ended 31 March 2010

Detailed below are the tax components for Australian managed investment trust withholding tax purposes for the distribution for ING Office Fund for the quarter ended 31 March 2010.

The distribution for ING Office Fund is 0.975 cents per unit for the quarter ended 31 March 2010 and will be dispatched to unitholders on Friday, 30 April 2010.

	<b>March Period</b> <b>Cents per unit</b>
<b>Fund payment amount</b>	0.0000
<b>Interest</b>	0.0428
<b>Tax deferred amount</b>	0.9098
<b>Attributable income – CFC</b>	0.0053
<b>Foreign income</b>	<u>0.0171</u>
<b>Total distribution</b>	<u>0.9750</u>

In accordance with section 12-395 of Schedule 1 of the Taxation Administration Act 1953 (Cth), this distribution includes a 'fund payment' amount of 0.0000 cents per unit in respect of the income year ending 30 June 2010.

An annual tax statement will be sent to unitholders in August 2010.

**For further information, please contact**

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**About ING Office Fund**

*ING Office Fund (IOF) is a publicly traded listed property trust (A-REIT) on the Australian Securities Exchange which is included in the S&P/ASX100 index. IOF invests in key global office markets consisting of a 59% weighting to Australian office markets, 18% to US office markets and 23% to European office markets. The Fund has an average lease expiry profile of 5.0 years and an occupancy rate of 91%. IOF is one of five real estate investment trusts managed by ING Real Estate Investment Management Australia on behalf of 60,000 investors.*

**About the ING Real Estate Investment Management**

*Globally, ING Real Estate Investment Management focuses on the investment management of quality real estate in all major global markets with a total portfolio of more than A\$100 billion. ING Real Estate Investment Management is one of the leading investment management companies and serves a broad client base from four continents, Europe, North America and South America, Asia and Australia.*

*ING Real Estate Investment Management is part of ING Group, a global financial institution of Dutch origin offering banking, investments, life insurance and retirement services to over 85 million private, corporate and institutional clients in more than 40 countries.*